Summary of Financial Results for the First Third Quarters (Interim Period) of the Fiscal Year Ending July 31, 2026 (Japanese GAAP, Consolidated)

June 12, 2026

Name of company:	INTLOOP Inc.	Stock exchange listing:	Tokyo Stock Exchange
Securities code:	9556	Company website:	https://www.intloop.com/
Representative:	Hirofumi Hayashi, Representative Director		
Contact:	Chikara Uchino, Director and General Manager of Management Headquarters		TEL: +81-3-5544-8242

Scheduled date to file interim securities report: June 12, 2026
Scheduled date to commence dividend payment: -
Preparation of supplementary documents for the financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Nineth Months of the Fiscal Year Ending July 31, 2026 (Period of August 1, 2025 to April 30, 2026)

(1) Consolidated Operating Results

(Percentage figures indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
First six months ended April 30, 2026	29,945	20.8	610	(59.7)	630	(59.4)	150	(82.3)
First six months ended April 30, 2025	24,787	26.5	1,514	56.8	1,551	56.7	852	59.2

(Note) Comprehensive income First six months ended April 30, 2026: ¥318 million (-66.5%)
First six months ended April 30, 2025: ¥951 million (67.6%)

	Basic Earnings Per Share	Diluted Earnings Per Share
	¥	¥
First nine months ended April 30, 2026	16.05	12.81
First nine months ended April 30, 2025	91.42	88.56

(Note) INTLOOP Inc. (the "Company") conducted a one-to-two stock split of its common shares as of September 1, 2025. Accordingly, basic earnings per share and diluted earnings per share are calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	¥ million	¥ million	%
As of April 30, 2026	19,112	6,927	33.1
As of July 31, 2025	13,631	6,602	45.2

(Reference) Equity capital As of April 30, 2026: ¥6,320 million As of July 31, 2025: ¥6,159 million

2. Dividends

	Annual Dividends				
	End of Q1	End of Q2	End of Q3	Year End	Total
	¥	¥	¥	¥	¥
Fiscal year ended July 31, 2025	–	0.00	–	0.00	0.00
Fiscal year ending July 31, 2026	–	0.00			
Fiscal year ending July 31, 2026 (forecast)			–	0.00	0.00

(Note) Revisions to the most recently announced dividend forecast: No

3. Consolidated Earnings Forecast for the Fiscal Year Ending July 31, 2026 (August 1, 2025 to July 31, 2026)

(Percentage figures indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Basic Earnings Per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full-year	40,000	19.2	1,400	(36.0)	1,400	(36.9)	650	(52.5)	69.23

(Note) Revisions to the most recently announced earnings forecast: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included:	2 Companies	(Company names)	COMTEC CO., LTD. CROSS SYSTEM SERVICE CO.,LTD
Excluded:	1 company	(Company name)	VITA CO.,LTD

(2) Adoption of accounting treatments specific to the preparation of interim consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(a) Changes in accounting policies resulting from revisions to accounting standards, etc.: None

(b) Changes in accounting policies other than those in (a) above: None

(c) Changes in accounting estimates: None

(d) Restatements: None

(4) Number of shares outstanding (Common shares)

(a) Number of shares outstanding at the end of period (including treasury shares)	As of April 30, 2026	9,414,540 Shares	As of July 31, 2025	9,363,940 Shares
(b) Number of treasury shares at the end of period	As of April 30, 2026	324 Shares	As of July 31, 2025	134 Shares
(c) Average number of shares during the period	First nine months ended April 30, 2026	9,381,245 Shares	First nine months ended April 30, 2025	9,328,777 Shares

(Note) The Company conducted a one-to-two stock split of its common shares as of September 1, 2025. Accordingly, the numbers of shares are calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* This summary of interim financial results is not subject to review procedures by a public accountant or audit corporation.

* Explanation regarding appropriate use of earnings forecasts and other special notes:

The earnings forecast and other forward-looking statements contained in this document are based on information currently available and certain assumptions that are deemed reasonable by the Company, and are not intended to be guarantees of achieving the results by the Company. Actual results may differ materially due to various factors. For the conditions forming the assumptions underlying the earnings forecasts and cautionary statements regarding the use of earnings forecasts, please see “1. Overview of Operating Results, Etc. (3) Explanations on Consolidated Earnings Forecast and Other Forecast Information” on page 2.

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1. Overview of Operating Results, Etc.

(1) Operating Results

During the first nine months of the current fiscal year ending July 2026, the Japanese economy experienced a gradual recovery, driven by improvements in the employment and income environment and the effects of various government policies. However, the outlook remains uncertain due to factors such as the resurgence of instability in the Middle East, the prolonged situation in Ukraine, soaring raw material and energy costs resulting from the continued weakening of the yen, as well as the entrenchment of domestic inflation and the impact of interest rate trends.

In the IT industry, we expect investment in digital transformation (DX) aimed at improving productivity to continue expanding, driven by factors such as labor shortages at companies, efforts to address work-style reforms, and progress in establishing environments for the digitization of business processes.

Amid these conditions, the Group expanded its consulting services, primarily in the IT talent market, utilizing internal employees and highly skilled freelancers.

As a result, the Group's financial results for the first nine months of the current fiscal year were as follows: net sales of 29,945,950 thousand yen (up 20.8% year-on-year), operating income of 610,929 thousand yen (down 59.7% year-on-year),ordinary income of 630,215 thousand yen (down 59.4% year-on-year), and net income attributable to owners of the parent of 150,613 thousand yen (down 82.3% year-on-year).

Please note that segment results are omitted as the Group has a single operating segment engaged in the professional human resources solutions & consulting business.

(2) Financial Position

(Assets)

Total current assets recorded at the end of the third quarter of the current fiscal year were 12,195,857 thousand yen, an increase of 3,199,542 thousand yen from the end of the previous fiscal year. This was mainly due to an increase of 1,697,093 thousand yen in cash and deposits, and an increase of 1,064,821 thousand yen in notes and accounts receivable - trade, and contract assets. Total fixed assets were 6,917,112 thousand yen, an increase of 2,282,234 thousand yen from the end of the previous fiscal year. This was mainly due to an increase of 1,230,315 thousand yen in intangible fixed assets and an increase of 1,029,008 thousand yen in investments and other assets.

Accordingly, total assets at the end of the third quarter of the current fiscal year were 19,112,969 thousand yen, an increase of 5,481,776 thousand yen from the end of the previous fiscal year.

(Liabilities)

Total current liabilities recorded at the end of the third quarter of the current fiscal year were 7,285,267 thousand yen, an increase of 1,912,670 thousand yen from the end of the previous fiscal year. This was mainly due to an increase of 448,286 thousand yen in accounts payable and an increase of 815,327 thousand yen in current portion of long-term borrowings. Total non-current liabilities were 4,900,112 thousand yen, an increase of 3,244,425 thousand yen from the end of the previous fiscal year. This was mainly due to an increase of 3,230,116 thousand yen in long-term borrowings.

As a result, total liabilities at the end of the third quarter of the current fiscal year were 12,185,379 thousand yen, an increase of 5,157,095 thousand yen from the end of the previous fiscal year.

(Net assets)

Total net assets recorded at the end of the third quarter of the current fiscal year were 6,927,590 thousand yen, an increase of 324,680 thousand yen from the end of the previous fiscal year. This was mainly due to an increase of 150,613 thousand yen in retained earnings resulting from the recognition of net income attributable to owners of the parent.

(3) Explanations on Consolidated Earnings Forecast and Other Forecast Information

Based on the results for the first nine months of the current fiscal year, the Company has revised its full-year consolidated and non-consolidated earnings forecasts. For details, please refer to the "Notice Regarding Revision of Earnings Forecasts" announced separately today (June 12, 2026)

2. Interim Consolidated Financial Statements and Notes

(1) Interim Consolidated Balance Sheet

(Thousands of yen)

	Previous fiscal year (As of July 31, 2025)	First nine months of current fiscal year (As of April 30, 2026)
Assets		
Current assets		
Cash and deposits	4,071,681	5,768,775
Notes and accounts receivable - trade, and contract assets	4,235,516	5,300,337
Inventories	97,529	172,045
Other	623,342	982,111
Allowance for doubtful accounts	(31,754)	(27,412)
Total current assets	8,996,315	12,195,857
Non-current assets		
Property, plant and equipment	878,944	894,196
Intangible assets		
Goodwill	804,954	1,090,311
Other	377,146	1,322,104
Total non-current assets	1,182,100	2,412,415
Investments and other assets		
Investment securities	1,533,228	1,540,887
Investments and other assets	1,040,604	2,069,612
Investments and other assets	2,573,833	3,610,500
Total non-current assets	4,634,877	6,917,112
Total assets	13,631,193	19,112,969
Liabilities		
Current liabilities		
Accounts payable - trade	2,416,503	2,864,739
Short-term borrowings	500,000	300,197
Current portion of long-term borrowings	277,462	1,092,789
Income taxes payable	372,873	245,077
Provision for bonuses	132,672	482,877
Other	1,673,085	2,299,534
Total current liabilities	5,372,596	7,285,267
Non-current liabilities		
Long-term borrowings	947,461	4,177,577
Provision for retirement benefits for directors (and other officers)	77,806	93,900
Retirement benefit liability	114,099	130,380
Asset retirement obligations	246,964	253,567
Other	269,355	244,687
Total non-current liabilities	1,655,686	4,900,112
Total liabilities	7,028,283	12,185,379

(Thousands of yen)

	Previous fiscal year (As of July 31, 2025)	First nine months of current fiscal year (As of April 30, 2026)
Net assets		
Shareholders' equity		
Share capital	60,634	65,321
Capital surplus	1,951,650	1,956,424
Retained earnings	4,148,755	4,299,368
Treasury shares	(323)	(1,031)
Total shareholders' equity	6,160,716	6,320,082
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(1,690)	(19,741)
Foreign currency translation adjustment	–	20,569
Total accumulated other comprehensive income	(1,690)	828
Share acquisition rights	70	6
Non-controlling interests	443,812	606,673
Total net assets	6,602,909	6,927,590
Total liabilities and net assets	13,631,193	19,112,969

(2) Interim Consolidated Statements of Income and Interim Consolidated Statement of Comprehensive Income

Interim Consolidated Statement of Income

(Thousands of yen)

	First nine months of previous fiscal year (August 1, 2024– April 30, 2025)	First nine months of current fiscal year (August 1, 2025– April 30, 2026)
Net sales	24,787,511	29,945,950
Cost of sales	18,063,143	20,988,309
Gross profit	6,724,367	8,957,641
Selling, general and administrative expenses	5,209,528	8,346,711
Operating profit	1,514,839	610,929
Non-operating income		
Interest income	2,824	9,196
Dividend income	6	678
Sponsorship revenue	25,300	27,050
Subsidy income	21,265	27,886
Other	14,888	10,547
Total non-operating income	64,284	75,359
Non-operating expenses		
Interest expenses	22,807	35,517
Loss on investments in investment partnerships	3,326	3,452
Other	1,011	17,103
Total non-operating expenses	27,144	56,073
Ordinary profit	1,551,978	630,215
Extraordinary losses		
Loss on retirement of non-current assets	30,893	–
Loss on valuation of investment securities	23,942	20,284
Total extraordinary losses	54,835	20,284
Profit before income taxes	1,497,143	609,430
Income taxes	545,702	295,870
Profit	951,440	313,559
Profit attributable to non-controlling interests	98,568	162,946
Profit attributable to owners of parent	852,871	150,613

Interim Consolidated Statement of Comprehensive Income

(Thousands of yen)

	First nine months of previous fiscal year (August 1, 2024– April 30, 2025)	First nine months of current fiscal year (August 1, 2025– April 30, 2026)
Profit	951,440	313,559
Other comprehensive income		
Valuation difference on available-for-sale securities	76	(14,896)
Foreign currency translation adjustment	–	19,757
Total other comprehensive income	76	4,860
Comprehensive income	951,516	318,420
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	852,916	155,560
Comprehensive income attributable to non-controlling interests	98,600	162,860

(3) Notes to Interim Consolidated Financial Statements

(Notes on Going Concern Assumption)

Not applicable.

(Notes When There Are Significant Changes in Amounts of Equity)

Not applicable.

(Adoption of Accounting Treatments Specific to the Preparation of Interim Consolidated Financial Statements)

Tax expenses are calculated by reasonably estimating the effective tax rate after applying tax effect accounting to profit before income taxes for the consolidated fiscal year, including the interim period under review, and multiplying profit before income taxes for the interim period by the estimated effective tax rate.

However, if the calculation of tax expenses using such estimated effective tax rate would lead to a significantly unreasonable result, the statutory tax rate is used.

(Notes to Segment Information, Etc.)

[Segment information]

This information is omitted as the Group has a single operating segment engaged in the professional human resources solutions & consulting business.

(Notes to the Statement of Cash Flows)

We have not prepared a quarterly consolidated statement of cash flows for the current nine-month period. The depreciation and amortization expenses (including amortization of intangible assets other than goodwill) and amortization of goodwill for the nine-month period are as follows.

	Previous Nine-Month Period (From August 1, 2024 to April 30, 2025)	Current Nine-Month Period (From August 1, 2025 to April 30, 2026)
Depreciation and amortization	117,428 thousand yen	128,718 thousand yen
Amortization of goodwill	38,879 〃	75,524 〃