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Revision of Consolidated Earnings Forecast for the First Half of the Fiscal Year Ending December 31, 2026

LUCKLAND CO., LTD. (the “Company”) hereby announces that, at a meeting of its Board of Directors held on August 7, 2026, it resolved to revise the consolidated earnings forecast for the first half of the fiscal year ending December 31, 2026 (January 1, 2026–June 30, 2026), which was originally announced in the “Consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)” dated February 13, 2026, as follows.

1. Revision of the consolidated earnings forecast

First half of the fiscal year ending December 31, 2026 (January 1, 2026–June 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	25,317	1,164	1,204	609	53.58
Revised forecast (B)	22,657	823	879	665	58.54
Change (B-A)	(2,660)	(340)	(324)	56	—
Change (%)	(10.5)	(29.3)	(27.0)	9.4	—
(Ref.) Consolidated results for the first half of the fiscal year ended December 31, 2025	25,882	1,637	1,586	961	93.52

2. Reasons for the revision

During the first quarter of the fiscal year ending December 31, 2026, although the outlook became more uncertain due to heightened tensions in the Middle East, the Company maintained its initial consolidated earnings forecast, supported by a relatively robust order environment.

However, in the second quarter of the fiscal year, construction material prices rose due to the depreciation of the yen, while shortages of construction materials and delivery delays resulted from heightened tensions in the Middle East. As a result, progress on construction projects undertaken by prime general contractors was delayed, which also affected projects for which the Company performed construction work. In projects for which the Company acted as the prime contractor, in addition to these material-related issues, higher interest rates made customers more cautious in their investment decisions, resulting in the postponement of orders for certain projects, particularly large-scale projects with long construction periods.

As a result, net sales for the first half of the fiscal year ending December 31, 2026 are expected to fall short of the initial consolidated earnings forecast.

Due to the decline in net sales, operating profit and ordinary profit are also expected to fall short of the initial consolidated earnings forecast for the first half of the fiscal year (Notes 1 and 2).

The Company has not revised its full-year consolidated earnings forecast, taking into account the status of postponed projects and the accumulation of new projects. We will promptly announce any revision to the full-year consolidated earnings forecast if it becomes necessary.

(Note 1) Profit attributable to owners of parent for the first half of the fiscal year ending December 31, 2026 is expected to exceed the initial forecast due to the effects of tax accounting.

(Note 2) As disclosed in the "Notice Regarding Receipt of Loss Compensation in Connection with the Relocation of the Head Office and Recognition of Extraordinary Income/Loss," dated July 16, 2026, the Company previously announced it would record an extraordinary loss of 64 million yen in the second quarter of the fiscal year ending December 31, 2026. However, because the Company decided to offset this amount against the 700 million yen advance payment of the loss compensation received in July 2026, no extraordinary loss related to the head office relocation will be recognized in the second quarter of the fiscal year.

(Note on forward-looking statements)

The above forecast has been prepared based on information available as of the date of this announcement. Actual results may differ from the forecast due to various factors.