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September 28, 2026

Company name: NSD Co., Ltd.
Name of representative: Yoshikazu Imajo, President & CEO
(Securities code: 9759; Tokyo
Stock Exchange, Prime Market)

Notice of Forecast Revision of the Second Quarter (Interim Period) and the Full-Year of the Fiscal Year Ending March 31, 2027

NSD Co., Ltd. announces the revision of the financial forecast for the second quarter (interim period) and the full-year of the fiscal year ending March 31, 2027 from the previous forecast announced on May 8, 2026, based on recent performances.

1. Revision of the forecast of consolidated financial results

(1) Consolidated financial results for the second quarter (interim period) of the fiscal year ending March 31, 2027

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of the Parent	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A)	61,000	8,400	8,500	5,500	72.74
Revised Forecasts (B)	62,000	8,900	9,000	5,600	74.04
Increase/Decrease (B-A)	1,000	500	500	100	—
Percentage Change	1.6%	6.0%	5.9%	1.8%	—
(Ref.) Results of the second quarter of FY March 2026	56,605	8,238	8,353	5,370	70.22

(2) Consolidated financial results for the full-year of the fiscal year ending March 31, 2027

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of the Parent	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A)	126,000	19,500	19,700	13,100	173.76
Revised Forecasts (B)	128,000	20,100	20,400	13,300	176.30
Increase/Decrease (B-A)	2,000	600	700	200	—
Percentage Change	1.6%	3.1%	3.6%	1.5%	—
(Ref.) Results of FY March 2026	117,813	19,073	19,326	13,009	170.49

2. Reasons for the forecast revisions

The results of net sales and profits exceeded the previous plan due to favorable business environment in this first quarter.

Currently, System Development Business is trending favorably, particularly in the Financial IT segment, driven by factors such as core system renewal projects and the expansion of existing projects. In addition, sales of security products are trending steadily in Solution Business.

Based on the above reasons, considering the current business environment, we revised the second quarter (interim period) and the full-year financial forecasts as above.

(Note) The financial forecast contained in this document is based on information currently available to the Company. Actual results may differ substantially due to various factors.