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November 27, 2026

To whom it may concern:

Company: JBCC Holdings Inc.
Representative: Seiji Higashiue, President and CEO
(TSE Prime Market, Securities code: 9889)
Inquiries: Nobuharu Asari, CFO

Notice Concerning Secondary Offering of Shares

JBCC Holdings Inc. (the "Company") hereby announces, on November 27, 2026, the Board of Directors adopted a resolution concerning the secondary offering of shares of the Company's common stock (the "Offering"). Details are as follows.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

(1)	Class and number of shares to be offered	Common Stock 2,136,400 shares	
(2)	Selling shareholders and number of shares to be offered	MEIJI ELECTRIC INDUSTRIES CO., LTD.	800,000 shares
		Yasuda Logistics Corporation	479,600 shares
		Kimiyo Taniguchi	400,000 shares
		Data Applications Company, Limited	239,200 shares
		The lead manager	217,600 shares
(3)	Selling price	To be determined Pursuant to the method set forth in Article 25 of the Rules Concerning Underwriting, Etc. of Securities of the Japan Securities Dealers Association, the selling price will be determined, with consideration of market demand and other conditions, based on the preliminary pricing range derived by applying a multiplier between 0.90 and 1.00 to the closing price in ordinary market transactions of the shares of the Company's common stock on Tokyo Stock Exchange, Inc. on a certain date between Monday, December 7, 2026 and Thursday, December 10, 2026 (the "Pricing Date") (or the closing price of the immediately preceding date, if no closing price is	

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quoted on the Pricing Date.)

(4) Offering method — The Offering will be a secondary offering by way of purchase and underwriting of the aggregate number of shares by the underwriters. The aggregate amount of the difference between the selling price and the underwriting price (equivalent of purchase price per share paid to the sellers by the underwriters) shall be retained by the underwriters as commission.

(5) Delivery date — The fifth business day following the Pricing Date

(6) The lead manager will conduct a secondary offering of 217,600 shares of the Company's common stock, which will be purchased from the Company's shareholder, KOHSOKU CORPORATION.

(7) The selling price and any other matters required for the Secondary Offering by way of Purchase and Underwriting by the Underwriters shall be approved at the sole discretion of Seiji Higashiue, President and CEO.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Class and number of shares to be offered — Up to 320,400 shares of the Company's common stock
The number mentioned above is the maximum number of shares to be offered. The actual number may decrease, or the Secondary Offering by way of Over-Allotment itself may not be carried out at all, considering market demand and other conditions. The number of shares to be offered will be determined on the Pricing Date, considering market demand and other conditions for the Offering.

(2) Seller — The designated underwriter (the "Designated Underwriter")

(3) Selling price — To be determined
The selling price will be determined on the Pricing Date. The selling price will be the same as the selling price in the Secondary Offering by way of Purchase and Underwriting by the Underwriters.

(4) Offering method — Considering market demand in the Secondary Offering by way of Purchase and Underwriting by the Underwriters and other conditions, the Designated Underwriter will make a secondary offering of up to 320,400 shares of the Company's common stock by borrowing them from certain shareholders.

(5) Delivery date — Same as that in the Secondary Offering by way of Purchase and Underwriting by the Underwriters.

(6) The selling price and any other matters required for the Secondary Offering by way of Over-Allotment shall be approved at the sole discretion of Seiji Higashiue, President and CEO.

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