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November 5, 2026

To whom it may concern,

Name of listed company: **NICHIDEN Corporation**
Name of representative: Toshikazu Fuke, Representative Director and President Executive Officer
(Securities Code: 9902; TSE Prime Market)
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Notice Concerning Differences between Consolidated Earnings Forecasts and Actual Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2027 and Revision of Full-Year Consolidated Earnings Forecasts

NICHIDEN Corporation (the "Company") hereby announces that a discrepancy has arisen between the consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 2027, announced on July 31, 2026, and the actual results announced today, as detailed below.

The Company also hereby announces a revision to its full-year consolidated earnings forecast based on the actual results and recent performance trends.

1. Differences between Consolidated Earnings Forecasts and Actual Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2027 (April 1, 2026 – September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim net income attributable to owners of parent	Interim net income per share
Previously announced forecast (A)	Millions of yen 80,500	Millions of yen 4,200	Millions of yen 4,500	Millions of yen 3,200	Yen 109.51
Actual results (B)	82,227	4,436	4,765	4,017	137.02
Change (B – A)	1,727	236	265	817	
Percentage change (%)	2.1	5.6	5.9	25.5	
(For Reference) Results for the previous fiscal year (Second quarter of the fiscal year ended March 2026)	67,280	2,804	3,250	2,190	74.18

2. Revision of Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending March 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 160,000	Millions of yen 8,400	Millions of yen 9,000	Millions of yen 6,100	Yen 208.76
Revised forecast (B)	165,000	8,600	9,200	6,900	236.71
Change (B – A)	5,000	200	200	800	
Percentage change (%)	3.1	2.4	2.2	13.1	
(For Reference) Results for the previous fiscal year (Fiscal year ended March 2026)	141,033	6,622	7,465	5,114	173.18

Reason

Consolidated results for the second quarter (interim period) of the fiscal year ending March 2027 exceeded the initial forecast, reflecting strong performance in the semiconductor-related industry, steady capital investment driven by demand for the replacement of existing facilities and measures to address labor shortages, as well as the recording of a gain on sales of non-current assets and a gain on sales of investment securities associated with the sale of cross-shareholdings.

Based on the results for the second quarter (interim period) of the fiscal year ending March 2027, the Company has decided to revise upward its full-year consolidated earnings forecast for the fiscal year ending March 2027, as described above.