



October 15, 2026

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Notice Concerning Revisions to Financial Results Forecast for Six Months Ended September 30, 2026

SUGIMOTO & CO., LTD. (hereinafter, the “Company”) hereby announces that it has decided to revise its financial results forecast for the six months ended September 30, 2026 announced on April 27, 2026, based on the recent performance trends. The details are described below.

1. Revisions to consolidated financial results forecast for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	23,000	548	810	555	31.75
Revised forecast (B)	24,990	1,023	1,311	840	48.11
Change (B-A)	1,990	475	501	285	—
Change (%)	8.7	86.7	61.9	51.5	—
(Reference) Results for the first six months of the previous fiscal year (six months ended September 30, 2025)	22,774	651	905	658	35.60

2. Revisions to non-consolidated financial results forecast for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	19,900	—	555	380	21.74
Revised forecast (B)	21,963	—	1,059	685	39.21
Change (B-A)	2,063	—	504	305	—
Change (%)	10.4	—	90.9	80.3	—
(Reference) Results for the first six months of the previous fiscal year (six months ended September 30, 2025)	19,645	—	609	456	24.68

3. Reasons for revisions

(Consolidated financial results forecast)

Regarding the financial results forecast for the six months ended September 30, 2026, demand in the AI and semiconductor-related sectors exceeded initial expectations, and capital expenditure demand across the manufacturing sector as a whole remained robust.

As a result, net sales are expected to exceed the previous forecast.

In addition, due to increased net sales and improved operational efficiency resulting from the successful implementation of the new core system introduced in January 2025, selling, general and administrative expenses have remained below initial expectations. Consequently, operating profit, ordinary profit, and profit attributable to owners of parent are also expected to exceed the previous forecast.

In light of the above circumstances, the Company has revised the financial results forecast for the six months ended September 30, 2026.

(Non-consolidated financial results forecast)

The Company has revised the previous forecast as well for the same reason as the consolidated financial results forecast.

4. Consolidated and non-consolidated financial results forecast for the full year of the fiscal year ending March 31, 2027

The Company has not revised its consolidated and non-consolidated financial results forecast for the full year from the forecast announced on April 27, 2026. Should any revisions become necessary, we will promptly announce them.

5. Dividends

The dividends per share will be 27.00 yen for the second quarter-end, 27.00 yen for the fiscal year-end, and 54.00 yen for the full year. There is no revision to the dividend forecast

announced on April 27, 2026.

(Note) The above forecasts are based on information available as of the date of this release. Actual results may differ from the forecast due to various factors in the future.