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October 30, 2026

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Notice Concerning Revisions to Financial Results Forecasts

Inaba Denki Sangyo Co., Ltd. hereby announces that it has resolved, at the meeting of the Board of Directors held today, to revise upward the consolidated financial results forecasts for the fiscal year ending March 31, 2027, which were announced on May 15, 2026, as follows.

1. Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	436,000	32,900	34,400	23,700	211.13
Revised forecasts (B)	470,000	37,000	39,000	27,000	240.53
Change (B-A)	34,000	4,100	4,600	3,300	
Change (%)	7.8	12.5	13.4	13.9	
(Reference) Actual results for the fiscal year ended March 31, 2026	417,023	29,711	31,756	23,420	208.49

2. Reason for revision

During this interim consolidated accounting period, demand increased across all segments against a backdrop of concerns regarding material supply due to the situation in the Middle East and other factors. As a result of its efforts to maintain a stable supply, the Inaba Denki Sangyo Group (the "Group")'s financial performance exceeded its initial expectations.
Regarding the Group's full-year financial results, although it is necessary to carefully monitor future demand trends, the Group has revised upward its financial results forecasts for the fiscal year ending March 31, 2027, based on its financial results for the interim period.

*The forecasts presented above are based on information currently available to the Group and certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.