March 27, 2026
SoftBank Group Corp.

Execution of Bridge Facility Agreement
Primarily for the Follow-on Investments in OpenAI

SoftBank Group Corp. ("SBG") today announced that it entered into a bridge facility agreement (the "Bridge Facility Agreement") with a total facility amount of USD 40.0 billion (JPY 6,384.0 billion[*1]). As announced in "Follow-on Investments in OpenAI" dated March 2, 2026, SBG entered into a definitive agreement with OpenAI Group PBC, a U.S.-based company, on February 27, 2026 (U.S. time), to make follow-on investments of USD 30.0 billion via SoftBank Vision Fund 2 (the "Follow-on Investment"). The Bridge Facility Agreement is for the purpose of raising funds required for the Follow-on Investment, as well as for general corporate purposes.

*1 Converted at USD = JPY 159.60

1. Summary of the Bridge Facility Agreement

(1) Borrowers	SBG and its wholly owned subsidiary conducting fund procurement (overseas)
(2) Lenders	JPMorgan Chase, Goldman Sachs, Mizuho Bank, Sumitomo Mitsui Banking Corporation, and MUFG Bank
(3) Date of execution	March 27, 2026
(4) Total facility amount	USD 40.0 billion
(5) Maturity date	March 25, 2027
(6) Collateral	None

2. Future Outlook

Borrowings under the Bridge Facility Agreement are expected to be repaid in stages by the maturity date through the utilization of existing assets and other financing measures.