April 16, 2026
SoftBank Group Corp.

Issuance of Foreign Currency-Denominated Senior Notes

SoftBank Group Corp. ("SBG") announces that it determined the following terms and conditions for the issuance of its USD-denominated Senior Notes due 2029, due 2031, and due 2036 and EUR-denominated Senior Notes due 2030, due 2032 and due 2034 (collectively, the "Notes"). The terms and conditions are as follows.

1. USD-denominated Senior Notes

		Due 2029	Due 2031	Due 2036
1.	Total amount of issuance*1	USD 400 million (JPY 63.6 billion)	USD 600 million (JPY 95.4 billion)	USD 500 million (JPY 79.5 billion)
2.	Issue price	100% of the principal amount		
3.	Interest rate	7.625% per annum	8.250% per annum	8.500% per annum
4.	Interest payment	Payable semi-annually on April 22 and October 22 each year		
5.	Term	3.5 years	5.5 years	10 years
6.	Maturity date	October 22, 2029	October 22, 2031	April 22, 2036
7.	Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount		
8.	Early redemption	Redemption of the Notes in whole or in part at 100% of the principal amount at any time on or after the date that is 90 days prior to the maturity date		
9.	Expected issue date	April 22, 2026		
10.	Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States		
11.	Offerees	Institutional investors (excluding United States persons)		
12.	Collateral	None		
13.	Guarantee	None		
14.	Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Goldman Sachs International J.P. Morgan Securities plc Mizuho Securities Asia Limited and other Joint Bookrunners and Co-managers		
15.	Rating	Standard & Poor's Financial Services LLC BB+		
16.	Listing	Singapore Exchange Securities Trading Limited		
17.	Use of proceeds	For the redemption of foreign currency-denominated senior notes and for the partial repayment of the amount outstanding under the bridge loan primarily for the follow-on investments in OpenAI		

*1 JPY equivalent based on an exchange rate of USD 1.00 = JPY 159.00

2. EUR-denominated Senior Notes

	Due 2030	Due 2032	Due 2034
1. Total amount of issuance[*2]	EUR 700 million (JPY 131.3 billion)	EUR 600 million (JPY 112.6 billion)	EUR 450 million (JPY 84.4 billion)
2. Issue price	100% of the principal amount		
3. Interest rate	6.375% per annum	7.000% per annum	7.375% per annum
4. Interest payment	Payable semi-annually on April 22 and October 22 each year		
5. Term	4 years	6 years	8 years
6. Maturity date	April 22, 2030	April 22, 2032	April 22, 2034
7. Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount		
8. Early redemption	Redemption of the Notes in whole or in part at 100% of the principal amount at any time on or after the date that is 90 days prior to the maturity date		
9. Expected issue date	April 22, 2026		
10. Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States		
11. Offerees	Institutional investors (excluding United States persons)		
12. Collateral	None		
13. Guarantee	None		
14. Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Goldman Sachs International J.P. Morgan Securities plc Mizuho International plc and other Joint Bookrunners and Co-managers		
15. Rating	Standard & Poor's Financial Services LLC BB+		
16. Listing	Singapore Exchange Securities Trading Limited		
17. Use of proceeds	For the redemption of foreign currency-denominated senior notes and for the partial repayment of the amount outstanding under the bridge loan primarily for the follow-on investments in OpenAI		

*2 JPY equivalent based on an exchange rate of EUR 1.00 = JPY187.62

Disclaimer
Important Notice

The Notes will not be registered under the Financial Instruments and Exchange Act of Japan, as amended, and will not be offered or sold, directly or indirectly, in Japan or to, or for the benefit of, any resident of Japan (including Japanese corporations), except as permitted under any applicable laws of Japan.

This announcement is not an offer to sell or a solicitation of any offer to buy securities in the United States or elsewhere. The Notes may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Any public offering of securities to be made in the United States will be made by means of an English language prospectus prepared in accordance with the Securities Act that may be obtained from SBG and that will contain detailed information about SBG and its management, as well as SBG's financial statements. However, SBG will not undertake a public offering and sale of the Notes in the United States, and the Notes described in this announcement have not been and will not be registered under the Securities Act. Accordingly, any offer or sale of the Notes may be made only in a transaction exempt from the registration requirements of the Securities Act.

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